

Strategic Clarity in Times of Pressure

SG Turnaround operates at the
intersection of:

- Finance
- Governance
- Operations
- Leadership

We assist:

- Directors under pressure
- Creditors managing exposure
- Shareholders seeking protection
- Businesses seeking optimisation



SALVIS
GRATIA

Business Rescue
Turnaround & Analytics



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When Business Pressure Builds, We Step In

Business Rescue
Turnaround Strategy
Data Analytics
Executive Stand-In

Business Rescue

Business Rescue is a formal process in terms of Chapter 6 of the Companies Act.

It is a legal restructuring mechanism designed to:

- Protect a company from immediate creditor enforcement
- Allow continued trading under supervision
- Restructure debt and operations
- Implement a structured recovery plan

In simple terms:

It creates legal breathing space and a controlled path to stabilise a financially distressed company.

When Should You Act?

- Cash flow tightening
- Performance under capital constraint
- Diminishing return on effort
- Rising debt burden
- Operational instability
- Payment obligations intensifying

Or even if your company is still profitable, but underperforming.

Early intervention protects value.
The sooner we step in, the more options you have.

C-Suite Stand-In Executive Stabilisation

In times of transition, crisis or leadership gaps, stability is critical

We provide

- Acting CEO support
- Acting CFO support
- Crisis management leadership
- Lender and stakeholder negotiations
- Board advisory during restructuring
- Strategic oversight during stabilisation

When uncertainty and pressure increases, leadership must strengthen.
We reinforce stability where it is required most.

Our Role in Business Rescue

We act in two capacities:
Appointed Business Rescue Practitioner or as **Advisor & Representative** to Affected Stakeholders

We do not only act for distressed companies

We also advise and represent:

- Creditors
- Shareholders
- Directors
- Investors
- Financial institutions
- Employees

Business Rescue is a legal process -
Strategic representation matters

If you are exposed to another company's business rescue process, we:

- Analyse the proposed rescue plan
- Assess commercial viability and recoverability
- Advise on voting strategy
- Represent you during proceedings
- Protect your commercial position

Turnaround & Strategic Intervention

Not every business requires formal legal intervention. Many companies are:

- Profitable but inefficient
- Growing but under strain
- Operationally misaligned
- Experiencing margin erosion
- Suffering from poor financial visibility

We step in before legal intervention becomes inevitable.

SALVIS GRATIA  SG TURNAROUND

Our Turnaround Advisory Includes:

- Operational restructuring
- Cost discipline and optimisation
- Governance stabilisation
- Debt restructuring strategy
- Independent viability assessments
- Board-level financial clarity

Every business faces challenges.
Acting early with expert strategic intervention can turn signals of stress to growth

Data Analytics

The Executive Lens

Data analytics is not reporting. It is not a dashboard. It is the systematic analysis of a company's operational, managerial and financial data to uncover inefficiencies, risks and opportunities.

We:

- Analyse operational workflows to identify bottlenecks
- Examine managerial structures and decision inefficiencies
- Review cost structures and expense leakages
- Identify margin compression drivers
- Assess pricing models and revenue streams
- Evaluate procurement inefficiencies
- Review working capital management
- Detect patterns that indicate future financial strain

We provide:

- Practical restructuring recommendations
- Process optimisation strategies
- Cost improvement plans
- Revenue enhancement insights
- Management alignment solutions

We convert data into direction, providing directors and business leaders with the ability to

- Transform uncertainty into actionable clarity.
- Empower financial teams to unlock results
- Decisive action points
- Map operational and financial flow
- Navigate complexity with confidence

It is how executives see the real story behind the numbers